

NOTICE OF EXERCISE OF OPTIONS

Please complete below using block letters.

To: The Company Secretary
Firefinch Limited (**Company**)
Suite 18, Level 2, Spectrum Building
100-104 Railway Road
Subiaco, Western Australia, 6008
Email: cosec@firefinchltd.com

I / We
Name of Option holder/s (Please use block letters)

.....
Registered address of Option holder/s (Please use block letters)

hereby exercise all of my/our options.....
(Describe options number, expiry and exercise price)
evidenced by the option certificate(s) attached, to apply for

.....
(number in words) (in figures)

fully paid ordinary shares in the capital of the Company (**Shares**).

PAYMENT

Please mark the appropriate box below

I/we:
 on or before the date of this notice, have or will deposit \$.....in cleared funds into the bank account of the Company specified below, in payment of such Shares at \$0.15 per option being exercised:

Bank Account details
Account name Firefinch Limited
Bank Westpac Banking Corporation
BSB 036-051
Account Number 517426

enclose my/our cheque for \$..... in payment of such Shares at \$0.15 per option being exercised.

I/we request that you allot me/us on the Share register the number of Shares to which I am/we are entitled on the basis calculated above, and I/we agree to accept such shares subject to the Company's Constitution.

YOUR DETAILS

Holder Identification Number (HIN):.....
Telephone Number:..(..).....
Contact Name (PRINT):.....

PLEASE SIGN HERE:

Option holder 1 (Individual) Joint Option holder 2 (Individual) Joint Option holder 3 (Individual)

Sole Director & Sole Company Secretary Director Director / Company Secretary

Date: _____

Please enter the signature(s) of registered option holder(s).

- a) Individual or Joint Option holders – each joint Option holder must sign.
- b) Attorneys – if this notice is signed by an attorney, the attorney declares they have no notice of revocation of the power under which this notice is signed.
- c) Companies – must execute this notice in accordance with the *Corporations Act 2001* (Cth).