

**NOTIFICATION OF DIVIDEND DISTRIBUTION**

- The Firefinch board has resolved to return all surplus cash in two tranches via:
  - A special dividend value of 2.25 cents per share
  - Return of capital
- Single Record Date: **12<sup>th</sup> September 2025 (Record Date)**
- Payment dates for the:
  - special dividend will be 26<sup>th</sup> September 2025
  - return of capital will be 12 business days after shareholder approval
- Firefinch has been in ongoing dialogue with the Australian Taxation Office (**ATO**) regarding a Class Ruling application that will clarify the income tax treatment of the distributions. On 2 September 2025, Firefinch received confirmation that the ATO had all information required to proceed towards finalising a draft Class Ruling.

The Board of Directors of Firefinch Limited (**Firefinch** or the **Company**) is pleased to announce that, in line with its stated strategy to return all surplus cash to shareholders, it has resolved to pay the first tranche totalling approximately \$26.5 million via a special dividend to the value of 2.25 cents per share. The Board has also further resolved to call a general meeting of shareholders seeking shareholder approval for a capital reduction to return the second tranche of surplus cash.

The Company has confirmed with the ATO that its cash will be returned to shareholders as a **two-tranche dividend and return of capital payment**. Initially, a special dividend value of **2.25 cents per share** will be paid to shareholders in respect of shares held by them on the Record Date.

Subsequently, a return of capital amount will be paid if shareholders approve the capital reduction at the general meeting. The ATO is in the process of finalising a Class Ruling that will clarify the taxation treatment of the two distributions for shareholders.

There will be a **single Record Date** for this special dividend and the return of capital being **12<sup>th</sup> September 2025**.

The special dividend will be paid on **26<sup>th</sup> September 2025** and the return of capital will be paid **12 business days** following approval of shareholders at the general meeting.

Details of the return of capital amount per share and the payment schedule will be included in the notice of meeting that will be circulated to shareholders in relation to the return of capital.

2025

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**Update your contact and payment details**

Shareholders are reminded that all dividend payments will be made via **electronic funds transfer**.

Accordingly, shareholders must ensure their bank account details are registered (or updated, if applicable) with the Company's Share Registry, **Computershare Investor Services**, by **5pm (AWST) on the Record Date** to receive their payment.

In addition, Australian withholding tax will be withheld from dividend payments to Australian resident shareholders who have not registered their **Tax File Number (TFN)** or **Australian Business Number (ABN)** with Computershare before the Record Date.

Firefinch strongly encourages all shareholders to update the following details online through the Computershare Investor Centre at **[www.investorcentre.com/au](http://www.investorcentre.com/au)** as soon as possible:

- Email address
- TFN or ABN (if applicable)
- Bank account details

Alternatively, shareholders may contact Computershare on **1300 850 505** (within Australia) or **+61 3 9415 4000** (outside Australia).

Your sincerely



**Brett Fraser**  
Director, Firefinch Limited

**For Enquiries**

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