

Shareholder Update

Dear Shareholders,

I want to provide a further update regarding the remaining process to wind up the affairs of Firefinch Limited (Firefinch or the Company) and return the remaining assets to shareholders.

As previously advised, we have submitted a Class Ruling request to the Australian Tax Office (ATO) to confirm the tax treatment on distributions to Shareholders. Once issued, the Class Ruling will provide Shareholders and Firefinch with certainty regarding whether any such distribution would be classified as payment of a dividend or return of capital (or combination of both).

While discussions with the ATO have been constructive and are ongoing, we are yet to receive a final ruling, and Firefinch cannot distribute any assets to shareholders until there is clarification from the ATO.

The result of the ATO ruling will assist FFX in determining the most efficient method to distribute the value in the Company to shareholders.

In the meantime, we continue to encourage shareholders to register (or where applicable, update) their bank account details with the Company's Share Registry, Computershare Investor Services, in order to receive their distribution in a timely manner. This is important because any cash distribution will only be paid by electronic funds transfer. Updating your Tax File Number (TFN) details will also reduce the likelihood of tax being withheld on dividend distributions (refer to Firefinch Limited Announcement 14 February 2025).

Accordingly, Firefinch strongly requests all shareholders to update their:

- postal address;
- email address;
- tax file number or Australian Business Number (if applicable); and
- banking details

This can be done online through Computershare's Investor Centre website at www.investorcentre.com/au. Alternatively, shareholders may contact Computershare on 1300 850 505 (within Australia) or + 61 3 9415 4000 (outside Australia).

Yours Sincerely,

Brett Fraser
Chairman

